Alogent

Upgrading from Tickler to AccuAccount has Never Been Easier

AccuAccount is an all-in-one document management system. More than 15,000 bankers trust AccuAccount to reduce exceptions and simplify reporting.

Compare Your Options

Features	Tickler	AccuAccount
Customer Summary and Overview		X
Related Entities		X
Customer/Account and Document Comments		X
Customized Document Schedules	X	X
Quality Control		X
Exception Management & Reporting	X	X
Notice Letter Automation	X	X
Notice Emails		X
Hotkey Core Lookup (CORELink)	X	X
Missing Document Tracking	X	X
Expiring Document Tracking	X	X
Policy Tracking		X
Task Tracking		X
Balance Exceptions (based on Commitment or Threshold)		X
Status Exceptions (Account or Customer Status)		X
Additional Data Fields		X
11 Standard Reports		X
Support		
Email, Chat, & Phone Support	X	X
Data Import		
Customer Data Import	X	X
Loan Data Import	X	X
Deposit Data Import		X