



Dynamic Reporting

Custom Report Module for AccuAccount

EMPOWER USERS

Dynamic Reporting users to build, save, and share custom reports within AccuAccount. Mix and match the records and fields you care about: customers, loans, applications, deposits, trusts, exceptions, users, tasks, dates, and other important records. Drag and drop fields to quickly group and organize your reports. Sorting, filtering, and exporting to Excel is also a breeze.

BUILD CUSTOM REPORTS

- Create your own reports
- · Let others build their own
- · No help from IT required
- Unlimited reports
- Unlimited users
- Prebuilt templates



Build, Save, & Share

Need to build an exception report for specific loan officers? With Dynamic Reporting, you can quickly build almost any report imaginable - and then share it with your colleagues.



Designed for Everyone

Dynamic Reporting makes it easy for anyone at your bank to build reports in AccuAccount.

No help from IT or per-seat licensing is required. Empower your team today!



Unlock Your Bank's Data

AccuAccount is home to your bank's most important customer data. Now, thanks to Dynamic Reporting, you can unlock the full potential of your bank's data.







