AccuSystems

Interfaces

Table of Contents

Data Interface

AccuSystems can interface with any type of program that can export data. Most commonly, we interface with bank cores and loan origination systems for data. AccuSystems has some custom data interfaces with other programs to update tax information and flood determinations.

Data is exported from the other product and the data file is placed on the bank's server. AccuAccount is housed on the banks server and would need access to retrieve those data files. Once the data files are received, the information is ingested into AccuAccount.

AccuSystems has several standard fields that data can be imported to and then customized fields called "flex fields" can be added to AccuAccount to import other data that a bank may want to see on the AccuAccount Customer Page. All these fields can receive data from other sources or manually added to the system.

Loan Origination Interface

AccuSystems can import data from loan origination systems. This data can start an application within our AccuApproval module within AccuAccount. Importing this information into AccuAccount allows the client to gather customer, loan and collateral documents within the imaging system before the loan books.

Along with data, loan origination systems may allow you to start gather documents during the application process. We can import files from your loan origination system after the loan has booked in the core and the data is updated in AccuAccount.

Here is a list of loan origination systems AccuSystems has an established data interface with:

• DecisionPro (LaserPro)
• Baker Hill B2B (Client Advisor)

Here is a list of loan origination systems AccuSystems has an established a document import with:

• 360 View
• MortgageBot/Imageflow
• nCino
• Encompass
• DecisionPro (LaserPro)
• Sageworks
• Teslar
• Newgen
• Cloud Lending Solutions

3rd Party Interface

AccuSystems can import data and documents from other systems outside of the loan origination system and core. AccuSystems has established two interfaces that allow data and documents to update within AccuAccount.

Here is a list of the 3rd party interfaces:

• American Flood Research (AFR)
• Industry Consulting Group (ICG)

American Flood Research (AFR)
Website: http://www.afrservices.com/FloodServices/index.html

Summary
AFR has a web-service where a customer can request a flood certificate. The AFR interface works by a flex field in AccuAccount which the customer uses it indicate they wish to initiate a request to AFR. The interface will then run and create the AFR request and post it to their web-service. When returned it is saved as a document automatically in AccuAccount in the appropriate account. If the Flood Certificate is not returned, the request is pended and it will wait for the certificate.

Industry Consulting Group (ICG)
Website: http://www.icgtax.com/

Summary
ICG is a service that provides property tax information to the bank. This includes data like the amount for the property's taxes, when they are due, and if they are past due. The interface was created to import data to AccuAccount from ICG, and to export property information to IGC from AccuAccount.
Import. The ICG interface accepts the ICG defined data file from ICG containing tax status information. The data is prepared so that collaterals in AccuAccount can be updated.

Export. The export is triggered by a flex field in AccuAccount. When this flex field is filled, a data file built to ICG's specifications is created with the property's information so that it can be created at ICG for monitoring.

Barcode Interface

AccuSystems can integrate to free 3 of 9 barcodes. AccuAccount does offer barcode cover sheets if your doc prep system does not offer barcoding.

Here is a list of doc prep systems that AccuSystems has established an interface with:

• LaserPro
• Compliance One
• DocMagic
• EasyLender
• Wolters Kluwer- Medici

ESign Interface

AccuSystems can integrate to E-Sign products. This imports the signed documents directly into AccuAccount eliminating the need to re-image the documents once they are e-signed.

Here is a list of E-Sign products AccuAccount has established an interface with:

• Compliance One E-Sign
• DocuSign
• JH Streamline ESign
• OneSpanSign
• SynergyESign
• ProSign
• IMM ESign
• Horizon ESign
• ELynx

Screen Integration

AccuSystems can integrate with your current core platform. This allows tellers to view drivers license and signature cards without leaving the core product.

It may require work from the core, and they may charge an additional fee.

• Jack Henry Core Director Teller Platform
• EZ Teller
• Jack Henry Vertex Teller Platform

Important Information

AccuSystems is not limited to the product interfaces in the document. AccuSystems can work with you and your specific needs to establish a custom interface or complete a custom image, if needed.

All projects that are considered interface will be assigned an AccuSystems Project Manager. The Project Manager will work with the client to produce a Statement of Work that will define the interface process, timeline and cost.

Core data interfaces are included with the purchase of AccuAccount.

All other interfaces are subject to time and materials cost.

Contact Us

For additional information regarding any of our products, visit our website at

accusystem.com

call our sales representatives at (800) 950-2550

email us at sales@accusystem.net or write to us at

325 S Union Ave, Pueblo, CO 81003

AccuSystems