



How We Implement AccuAccount

Our implementation process is simple
for you and game-changing for
your institution.

Our Experience

Over the years, we've continuously refined our implementation process to meet the needs of the hundreds of financial institutions of all sizes. Our process is designed to be painless and efficient so you can get the most value from AccuAccount.

Our Team Has:

- 60+ years of banking experience
- Worked with 30+ core systems and report writers
- Knowledge to guide you on other banking products



Kick-Off

First we meet with you and your team to discuss your goals.



Onboarding

Our sample templates get you up and running quickly, and we customize AccuAccount so you can gain value from day one.



Data Import

Our team listens to define your document and exception structures, then maps your data and provides a preview plan before sign-off.



Coaching

During implementation, our team follows up on weekly meetings and bigger milestones to give guidance to help you be the most efficient.

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